



Dear Potential Client:

Thank you for your interest in Associated Services for the Blind and Visually Impaired. In order to schedule an intake appointment, we would request that you fill out the materials below. Once completed, please send forms to the ASB staff via mail, email or fax.

Necessary client documents to be completed and submitted include:

- Contact Information Form
- ASB Eye Report

If you think you may be qualified to receive financial assistance for specific services, please include **one** of the following **additional** documents below when submitting your client intake application to the ASB staff:

- **1040 federal or state tax return.** It must contain your first and last name, income amount, and tax year.
- **Wages and tax statement (W-2 and/ or 1099, including 1099 MISC, 1099G, 1099R, 1099SSA, 10990IV, 1099SS, 1099INT).** It must contain your first and last name, income amount, year, and employer name (if applicable).
- **Social Security Administration Statements (Social Security Benefits Letter).** It must contain first and last name, benefit amount, and frequency of pay.
- **Unemployment Benefits Letter.** It must contain your first and last name, source/ agency, benefits amount, and duration (start and end date, if applicable).

Client confidentiality is of utmost importance to ASB. To ensure all personal information is sent securely, please complete and send finalized documents to ASB via a secure method including USPS mail, email or fax. **No personal information should be submitted through the ASB website.**

Completed forms can be sent via:

Mail: Associated Services for the Blind, 919 Walnut St, Philadelphia, PA 19107

Email: ASBReferrals@asb.org

Fax: (215) 922-0692



Contact Information

Name: _____ Today's Date (mm/dd/yyyy): ____ / ____ / ____

Date of Birth (mm/dd/yyyy): ____ / ____ / ____ New Client Returning Client

Phone Number: _____ Mobile Home

Email Address: _____

Mailing Address: _____ City: _____

County: _____ State: _____ Zip Code: _____

Emergency Contact Name: _____

Emergency Contact Phone Number: _____

Emergency Contact Relationship: _____

How did you hear about ASB?

- Primary Care Physician: _____
- Eye Specialist: _____
- Hospital: _____
- Friend
- Relative
- Bureau of Blind and Visual Services
- Philadelphia Corporation for the Aging
- Other: _____



ASB Release of Information

Karla McCaney, President & Chief Executive Officer

To Whom It May Concern:

The client, whose signature appears below, has requested that:

- You provide Associated Services for the Blind and Visually Impaired with the following information specified below, or
- Associated Services for the Blind and Visually Impaired is permitted to send specified information on the client's behalf as authorized by their signature.

The information will/should be kept confidential unless written permission is obtained from the client. If you have any questions regarding this, please contact Beth Deering, Director of Human Services at 215-627-0600 x3255 or at bdeering@asb.org.

CONSENT FOR RELEASE OF INFORMATION

- I authorize the following (individual/agency)
_____ and the Bureau of Blindness and Visual Services to provide information to Associated Services for the Blind and Visually Impaired.
- I authorize Associated Services for the Blind and Visually Impaired to share information with _____ and the Bureau of Blindness and Visual Services.



**ASSOCIATED SERVICES
FOR THE BLIND
AND VISUALLY IMPAIRED**

P.O. Box 1758
Bensalem, PA 19020

(215) 627-0600
www.asb.org

ASB Release of Information (cont.)

The specific information is permitted to be shared is the following:

This consent is valid for one year from the following date indicated below.

Client Name (print): _____

Date of Birth: _____

Client Signature: _____

Witness Signature: _____

Date: _____